国信证券股份有限公司

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		[2015] 045

4

100%

100% 60,256.00

35.28% 64.72%

100%

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1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		100.00%	**60,256.00**	**21,256.00**	**39,000.00**

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17,707,641 16,843,853

4,318,936 4,318,936 43,189,366

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20,085.00 60,256.00

20,085.00 25% 9.03 /

22,242,522

4 21,256.00

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43.55% 9,256.00

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51.75%

4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	**9,256.00**	**11,000.00**	**1,000.00**

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43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
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1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	**22,242,522**

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2015 8 18

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100% 389,999,974.98

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1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	**22,242,522**

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（本页无正文，为《国信证券股份有限公司关于天津天士力现代中药资源股份有限公司现金及发行股份购买资产并募集配套资金暨关联交易实施情况之独立财务顾问核查意见》之签字盖章页）

项目主办人：

马华锋　　姚焕军

国信证券股份有限公司

2015年8月31日