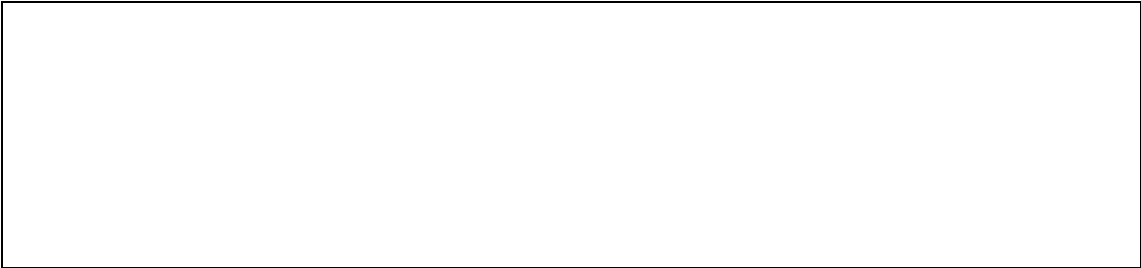


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		833799		835304	
834813		“ 14	”	122366	“ 16 01 ”
136533	“ 18	”	150519		
688799.SH		688189.SH		301259.SZ	
300705.SZ	IPO	“ 14	”	122366	“ 16 01 ”

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	518057
	www.1218.com.cn
	rxshenzhen@1218.com.cn
	0755-86156779
	0755-86168355

2022 3 31

		%
	138,545,312	20.57
	535,084,838	79.43
	673,630,150	100.00

2022 3 31

1		26.65%	179,497,684	134,623,263	-	-
2		2.05%	13,790,191	-	-	
3		0.43%	2,922,564	2,191,923	-	
4		0.36%	2,446,763	-	-	
5		0.32%	2,130,392	1,597,794	-	-

6		0.28%	1,908,400	-	-	
7	4	0.24%	1,600,000	-	-	-
8		0.22%	1,500,081	-	-	-
9		0.21%	1,445,500	-	-	-
10		0.21%	1,443,300	-	-	-
		30.97%	208,684,875	138,412,980	-	-

	2011 12 31 14,251.28			
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	2015 7			58,685.00
				81,793.00
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	640.26	2015 1,046.36	2016 2,241.66	2017
	1,343.66	2018 2,005.24	2019 0	2020 0
	2021 0	9,468.88		
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2019 2021

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	2022.3.31	2021.12.31	2020.12.31	2019.12.31
	109,393.25	107,888.71	107,354.74	109,195.64

2

	2022 1-3	2021	2020	2019
	6,807.81	69,530.60	87,798.92	99,625.58
	-4,988.66	-3,060.06	2,866.55	-20,860.24
	-4,992.77	-5,328.62	2,258.33	-9,734.01
	-4,992.77	-5,211.22	1,648.94	-10,116.37
	-4,321.17	-3,852.31	1,708.05	-10,124.67

3

	2022 1-3	2021	2020	2019
	-7,875.48	-4,874.33	19,140.15	354.62
	3,011.31	-8,864.54	-5,346.12	6,297.17
	2,480.23	-7,521.64	-2,756.62	-10,794.28
	-2,375.63	-21,248.37	11,037.41	-4,035.29

4

	2022.3.31	2021.12.31	2020.12.31	2019.12.31
1	1.35	1.50	1.62	1.75
2	0.74	0.87	1.26	1.26
% 3	51.88	51.68	39.50	45.41
% 3	50.43	46.30	42.24	41.09
4	1.22	1.29	1.34	1.31
% 11	9.80	9.30	1.54	1.18
	2022 1-3	2021	2020	2019
5	0.57	1.40	1.59	1.76
6	0.38	1.27	2.83	2.39
7	-3,961.07	-2,281.85	5,392.69	-5,440.72
8	-4,321.17	-3,852.31	1,708.05	-10,124.67
9	-5,657.98	-4,595.09	-1,680.48	-24,616.73

EBITDA	¹⁰	-42.54	-13.92	8.70	-5.02
	¹²	-0.12	-0.07	0.28	0.01
	¹³	-0.04	-0.32	0.16	-0.06

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2022	1-3	6,807.81	27.38%
		-4,321.17	93.35%
2021	6		
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2022	3	1,540.95
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2022	3	37,986.86
		21.78%

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2019	2020	2021	2022	1-3
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14,492.06	3,388.53	742.78	1,336.82
		-143.14%	198.39%
		-19.28%	-30.94%
	2019	2020	
		2019	

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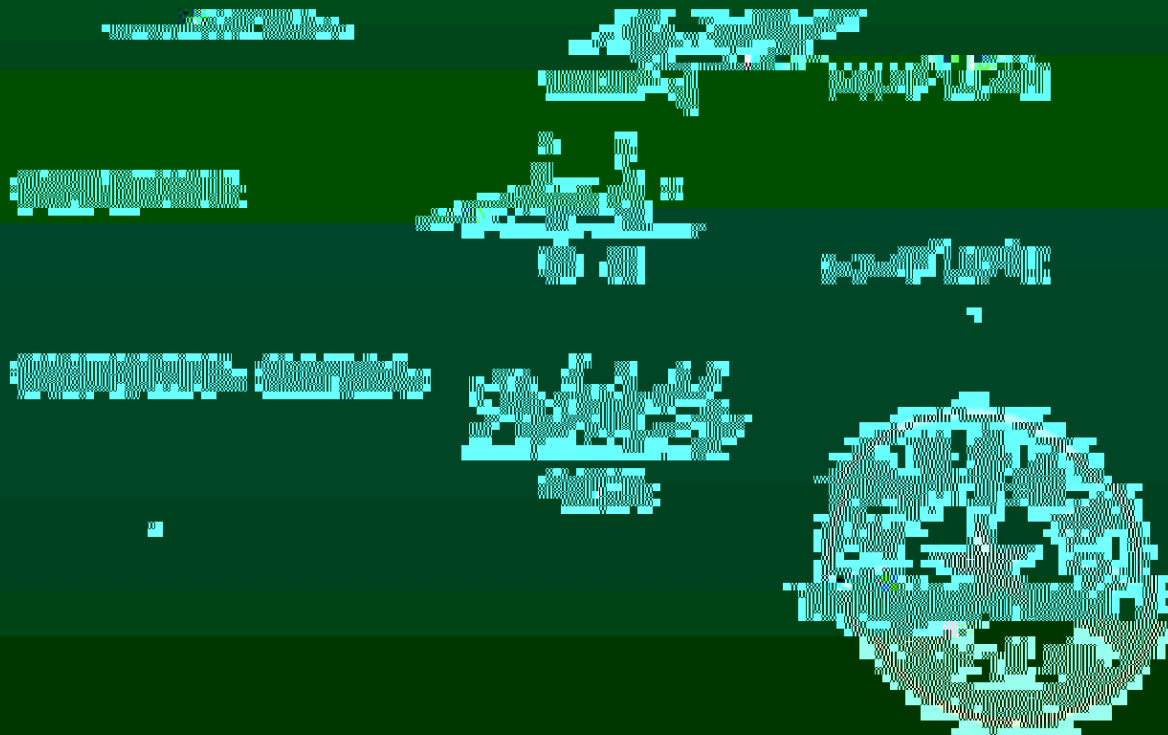
(此页无正文,为《西部证券股份有限公司关于任子行网络科技股份有限公司创业板向特定对象发行股票之发行保荐书》之签章页)

项目协办人:

高原

高原

2022年7月28日



附件一

保荐代表人专项授权书

深圳证券交易所：

根据《证券发行上市保荐业务管理办法》及有关文件的规定，我公司授权杨小军、薛冰两位同志担任任子行网络科技股份有限公司创业板向特定对象发行股票的保荐代表人，负责该公司本次发行的尽职保荐及持续督导等保荐工作事宜。

特此授权。

保荐代表人：

杨小军

杨尔车

保荐代表人：

薛冰

薛冰

法定代表人：

兴朝兵

