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2022 7

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2020 “ ”

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	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
	300311
	2012 4 25
	673,630,150
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	518057
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	rxszhenzhen@1218.com.cn
	0755-86156779
	0755-86168355

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7

DPI

DPI

DPI

20		
21	DPI	IDC
22	4G	2G/3G 4G 4G
23	VPN	VPN IP VPN 256
24		
25		

35	Lucene	
36		“ ”
37	SD-WAN	
38		
39	DNS	IDC IDC
40		
41	Linux	IDC IDC
42		
43	CDN IP	
44		

2021 7 “ ” “ 2021 ”

2021 10 “ - ”

2022 3 “ CSA & ” “ CSA 2021 ”

2019 2021
2019 2021
2022 1-3
1

	2022.3.31	2021.12.31	2020.12.31	2019.12.31
	109,393.25	107,888.71	107,354.74	109,195.64
	65,010.47	63,007.21	60,169.14	52,027.27
	174,403.72	170,895.92	167,523.87	161,222.91
	81,021.73	71,973.24	66,310.14	62,511.78
	6,938.72	7,144.63	4,444.69	3,733.90
	87,960.45	79,117.87	70,754.84	66,245.68
	82,256.06	86,577.23	90,304.94	88,454.01
	86,443.27	91,778.05	96,769.04	94,977.23

2

	2022 1-3	2021	2020	2019
	6,807.81	69,530.60	87,798.92	99,625.58
	-4,988.66	-3,060.06	2,866.55	-20,860.24
	-4,992.77	-5,328.62	2,258.33	-9,734.01

	2022 1-3	2021	2020	2019
	-4,992.77	-5,211.22	1,648.94	-10,116.37
	-4,321.17	-3,852.31	1,708.05	-10,124.67

3

	2022 1-3	2021	2020	2019
	-7,875.48	-4,874.33	19,140.15	354.62
	3,011.31	-8,864.54	-5,346.12	6,297.17
	2,480.23	-7,521.64	-2,756.62	

2	=	-	-	-	-
-	-	=	÷	×100%	
3	=	÷			
4		=			÷
5	=	÷	2022	1-3	
2022	1-3	*4			
6	=	÷	2022	1-3	
2022	1-3	*4			
7	=	+	+	+	+
8	=				
9					
10	EBITDA	=	+	+	+
	/		+		+
11		=			/
12		=		÷	
13				÷	

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1

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3

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2015 8

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2020

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99,625.58

87,798.92

69,530.60

6,807.81

-

10,124.67

1,708.05

-3,852.31

-4,321.17

-24,616.73

-1,680.48

-

4,595.09

-5,657.99

2019

2020

2021

2022

2021

6

2021

5G

2

2022

1-3

6,807.81

27.38%

-4,321.17

93.35%

2021

6

2022

1-3

5G

2022

3

2022 3 1,540.95

8 —

4

2022 3 37,986.86
21.78%

5

2019	2020	2021	2022	1-3
14,492.06		3,388.53	742.78	1,336.82
			-143.14%	198.39%
				-19.28%
				-30.94%
		2019	2020	
			2019	

6

2022 3

15%

A

[2000]18

<

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[2000]25

2011 1 28

[2011]4

13%

3%

B

2013 37

3

$$\frac{20}{20} = \frac{20}{20} \quad 80\%$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N} \quad P1 =$$

$$\frac{P1}{D} = \frac{P0}{N}$$

31,167.06

1		33,202.92	21,033.24
2	5G	14,029.26	10,133.82
		47,232.18	31,167.06

1

301259.SZ		301087.SZ	IPO		300603.SZ
		833799			835304
834813		“ 14	”	122366	“ 16 01 ”
136533	“ 18	”	150519		

688799.SH		688189.SH		301259.SZ
300705.SZ	IPO	“ 14	”	122366 “ 16 01 ”

2

3

1

2

4

5

6

7

8

2021 5 27

2022 6 24

2021 9 15 2021

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1	1 2
2	1 2
3	1

	2 3 4
4	1 2
5	1 3 2 4
6	
7	
8	
	1 2 3 4

(本页无正文，为《西部证券股份有限公司关于任子行网络科技股份有限公司
创业板向特定对象发行股票之上市保荐书》之签章页)