319 8 10000

2022

2020

	2022 1-	2021	2020	2019
		19,840.20	17,828.63	19,751.53
		69,530.60	87,798.92	99,625.58
		28.53%	20.31%	19.83%

2

1		
2	HTTPS	HTTPS
3		
4		
5	MAC MAC	WIFI
6		WIFI

7	DPI	DPI DPI
8		
9		WIFI
10		
11		
12		
13		Java
14		
15	WLAN	WIFI WLAN WLAN WIFI
16		
17		
18	Heritrix	
19		

20		
21	DPI	IDC
22	4G	2G/3G 4G 4G
23	VPN	VPN 256 VPN IP
24		
25		
26		
27	IOS MAC	iOS MAC
28		
29		
30		

31

35	Lucene	
36		
37	SD-WAN	
38		
39	DNS	IDC IDC
40		
41	Linux	IDC IDC IDC
42		
43	CDN IP	
44		

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2019 1

YHSAS 2018

2020 3 2019

2021 3 2020 APP

2020 APP

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2021 50

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2021 10 -

2022 3 CSA &

CSA 2021

2019 2021

2019 2021

2022 1-

1

	2022.	2021.12.31	2020.12.31	2019.12.31
		107,888.71	107,354.74	109,195.64
		63,007.21	60,169.14	52,027.27
		170,895.92	167,523.87	161,222.91
		71,973.24	66,310.14	62,511.78
		7,144.63	4,444.69	3,733.90
		79,117.87	70,754.84	66,245.68
		86,577.23	90,304.94	88,454.01
		91,778.05	96,769.04	94,977.23

2

	2022 1-	2021	2020	2019
		69,530.60	87,798.92	99,625.58
		-3,060.06	2,866.55	-20,860.24
		-5,328.62	2,258.33	-9,734.01
		-5,211.22	1,648.94	-10,116.37
		-3,852.31	1,708.05	-10,124.67

3

	2022 1-	2021	2020	2019
		-4,874.33	19,140.15	354.62
		-8,864.54	-5,346.12	6,297.17
		-7,521.64	-2,756.62	-10,794.28
		-21,248.37	11,037.41	-4,035.29

4

	2022.	2021.12.31	2020.12.31	2019.12.31
1		1.50	1.62	1.75
2		0.87	1.26	1.26
% 3		51.68	39.50	45.41
% 3		46.30	42.24	41.09
4		1.29	1.34	1.31
% 11		9.30	1.54	1.18
	2022 1-	**2021**	**2020**	**2019**
5		1.40	1.59	1.76
6		1.27	2.83	2.39
7		-2,281.85	5,392.69	-5,440.72
8		-3,852.31	1,708.05	-10,124.67
9		-4,595.09	-1,680.48	-24,616.73
EBITDA 10		-13.92	8.70	-5.02
12		-0.07	0.28	0.01
13		-0.32	0.16	-0.06

1 = ÷
2 = - - - -
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3 = ÷ ×100%
4 = ÷
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7 = + + + +

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99,625.58 87,798.92

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-10,124.67

1,708.05 -3,852.31

-24,616.73 -1,680.48 -4,595.09

2019

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3%

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20 80%

20 = 20

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P1=P0/ 1+N

P1= P0-D / 1+N

P1 P0

D N

30%

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1		33,202.92	

2	5G	14,029.26	
		47,232.18	

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300705.SZ IPO 14 122366 16 01

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2022 5 18

2022 6 24

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